



MINISTRY  
OF ECONOMIC  
DEVELOPMENT

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# Strategy for Responsible Development

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# Poland's position in international rankings



The Polish economy needs a new impetus to develop, which will ensure a stable increase in the competitiveness on the basis of new development factors and will enhance the quality of life for citizens and their prosperity at the same time

98%

of investors do not regret investing in Poland

# Challenges faced by Poland in the longer term

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Impact of innovative solutions and technologies, including the information ones

Increasing demand for steady access to information

Demographic trends

Aggravating effects of climate change

Automation, robotisation and computerisation of economic processes

Limited resources of water, raw materials and energy

# Credo of the Strategy

The development path leading to sustainable development of the country is based on economic development determined by:

Innovations and knowledge

Intensive investments and savings

Fuller use of human resources  
and territorial potentials

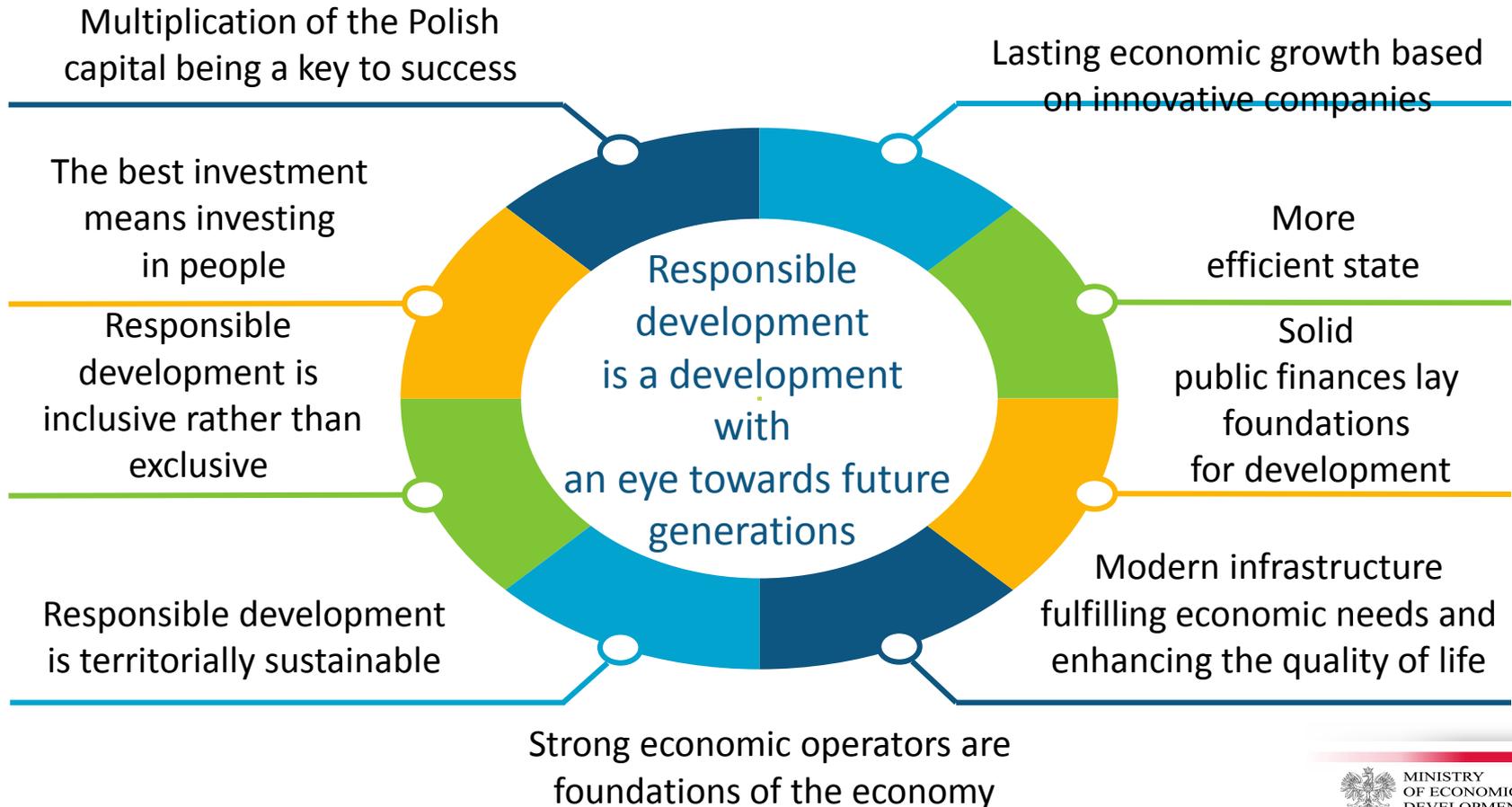
Quality of institutions and of the law to create  
optimal conditions for economic growth



The Strategy defines a new model of development up to the year 2020 and in the perspective up to the year 2030

# New development model

increased responsibility of state institutions for designing economic, social and territorial processes



# Organisation of the Strategy: main objective, specific objectives, areas

## Main objective

Creating the conditions for the growth of income of the Poles with the increase in the social, economic and territorial cohesion

### Specific objective I

Sustainable economic growth based on the existing and new advantages

### Specific objective II

Socially and territorially sustainable development



### Specific objective III

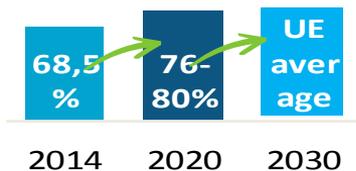
Efficient State and economic institutions supporting the social and economic growth and inclusion

## Sectoral issues necessary to achieve the objectives of the Strategy:

Human and social capital, Digitization, Transport, Energy, Environment, National security

# Main objective of the Strategy

Creating the conditions for the growth of income of the Poles with the increase in the social, economic and territorial cohesion

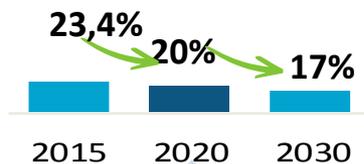


Expected results

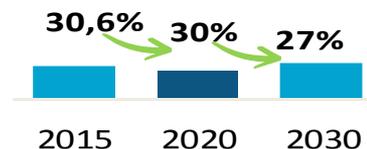


Increase the real gross disposable income of households per capita PPP in relation to the EU average

Further convergence of Polish and UE28 GDP per capita



Reduction the percentage of people at risk of poverty or social exclusion



Reduction the diversity of household income (Gini index)

# Specific objective I

## Sustainable economic growth based on existing and new advantages

Areas	Objectives
Reindustrialisation	Increase in the global competitiveness of the Polish industry
Development of innovative companies	Increased innovation of Polish enterprises in the domestic market and in foreign markets
Small and medium-sized enterprises	Modern instruments for the development of companies Reduced development barriers to enterprise Competitive farms and producers
Capital for the development	Permanent increase in the rate of investment projects and in their quality in the long term, with the greater use of national resources
Foreign expansion	Increased internationalisation of the Polish economy Increased export in high-tech goods

# Specific objective II

## Socially and territorially sustainable development

Areas	Objectives
Social cohesion	<ul style="list-style-type: none"><li>Improving the availability of services provided in response to the demographic challenges</li><li>Increasing and improving the use of the potential of human capital in the labour market</li></ul>
Territorially sustainable development	<ul style="list-style-type: none"><li>Sustainable development of the country using the individual endogenous potentials of individual territories</li><li>Strengthening regional competitive advantages based on economic specialisations and new market niches</li><li>Improving the efficiency and quality of the implementation of geographically targeted policies</li></ul>

# Specific objective III

## Efficient state and economic institutions to support the growth and social and economic exclusion

Areas	Objectives
Transparent and friendly law serving citizens and the economy	Simplification of law guaranteeing better conditions for economic activities and the implementation of the citizens' needs
Development encouraging institutions and strategic management of development	Inclusive and effective public institutions - available and opened for citizens and entrepreneurs, development an integrated development planning system
E-state	Digital service state
Public finance	Stable, efficient and sustainable public finances
Effectiveness of using EU funds	Using European Union funds in a manner reflected in permanent developmental results

# Sectoral issues necessary to achieve the objectives of the Strategy:

Areas	Objectives
Human and social capital	Improvement in the human capital quality and a social capital
Digitization	Strengthening the digital development of the state
Transport	Improved transport accessibility and conditions for rendering services related to the passenger and freight transport.
Energy	Provision of general access to the energy coming from various sources
Environment	Developing the potential of the natural environment for citizens and entrepreneurs
National security	Development of environmental potential to the benefit of citizens and entrepreneurs

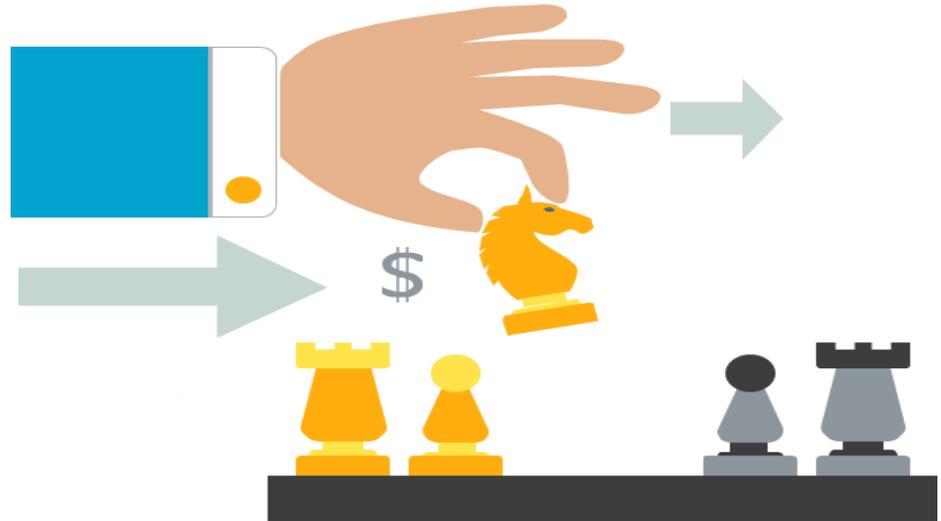
# Project approach

"Strategy for Responsible Development" **will be performed through a project approach. Strategy includes 185 strategic and flagship projects**

## Strategic projects

Exemplary strategic projects:

- Polish Platform for "Industry 4.0"
- Business constitution package
- Polish Development Fund
- Economy promotion system
- National housing programme
- Infrastructure for development of rural areas
- Health system reform
- Digitalization and development of digital culture
- Assumptions of the pensions reform
- National Programme for Civil Society Support
- National Broadband Plan
- Development of intermodal transport
- Gas hub



# Project approach

## Flagship projects

Exemplary flagship projects:

- Programme “Modern products of the shipping industry ” (inter alia the project “Batory”)
- Programme “Electro-mobility” (including the projects “E-Bus”, and “Electric car”)
- Project “LUXTORPEDA 2.0”
- Project “Polish Furniture”
- Project “Polish Medicinal Products”
- “Enigma Cyberpark” Centre



# Sources of financing the Strategies

## National public funds 1 116.1 PLN billion

- Resources from the state budget  
529.8 PLN billion
- Resources by the local self-government  
507.7 PLN billion
- Other  
78.6 PLN billion

## Foreign sources 268.6 PLN billion

- Resources from the European Structural & Investment Funds  
253.6 PLN billion
- EU programmes and initiatives other than ESIF  
12.2 PLN billion
- EEA and NMF Financial mechanisms  
2.8 PLN billion

## Private funds 188.4 PLN billion

- Resources by the EIB  
110.0 PLN billion
- Credits granted under the system of warranties and guarantees  
50.0 PLN billion
- Resources by the World Bank  
28.4 PLN billion

# Summary

- The “Strategy” assumes the concentration on **pre-emptive activities** – to target the development in various areas of the socio-economic life
- The “Strategy” is aimed at **change in the structure of the economy** to make it more innovative and efficiently
- The concept of responsible development should be understood as a philosophy and a mechanism of action enabling the implementation of the needs of the present generation in a way which **does not restrict the opportunities of future generations**
- A manifestation to seek the responsible socio-economic development is to guarantee **the appropriate balance** between public resources supporting the development on one hand and foreign resources on the other
- The regional policy is to lead to increase the effectiveness of public intervention in particular with regard to the **weaker regions, subregions, cities and rural areas**, however, without giving up the use of the potentials of highly developed territories
- The most important expected long-term effect is a change in the structure of Polish GDP as a result of increasing the role of innovation in its generation, which should contribute to **the faster convergence of income of the Poles to the level of the European Union average**



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Thank you for your attention

