Poland’s position in international rankings

The Polish economy needs a new impetus to develop, which will ensure a stable increase in the competitiveness on the basis of new development factors and will enhance the quality of life for citizens and their prosperity at the same time.

98% of investors do not regret investing in Poland.
Challenges faced by Poland in the longer term

- Impact of innovative solutions and technologies, including the information ones
- Increasing demand for steady access to information
- Demographic trends
- Aggravating effects of climate change
- Automation, robotisation and computerisation of economic processes
- Limited resources of water, raw materials and energy
Credo of the Strategy

The development path leading to sustainable development of the country is based on economic development determined by:

- Innovations and knowledge
- Intensive investments and savings
- Fuller use of human resources and territorial potentials
- Quality of institutions and of the law to create optimal conditions for economic growth

The Strategy defines a new model of development up to the year 2020 and in the perspective up to the year 2030
More efficient state
Solid public finances lay foundations for development

Multiplication of the Polish capital being a key to success
The best investment means investing in people

Responsible development is inclusive rather than exclusive
Responsible development is territorially sustainable

Responsible development is a development with an eye towards future generations

Lasting economic growth based on innovative companies
Strong economic operators are foundations of the economy

Modern infrastructure fulfilling economic needs and enhancing the quality of life

Responsible development is territorially sustainable

More efficient state

Lasting economic growth based on innovative companies
Strong economic operators are foundations of the economy
Organisation of the Strategy: main objective, specific objectives, areas

Main objective
Creating the conditions for the growth of income of the Poles with the increase in the social, economic and territorial cohesion

Specific objective I
Sustainable economic growth based on the existing and new advantages

Specific objective II
Socially and territorially sustainable development

Specific objective III
Efficient State and economic institutions supporting the social and economic growth and inclusion

Sectoral issues necessary to achieve the objectives of the Strategy:
Human and social capital, Digitization, Transport, Energy, Environment, National security
Main objective of the Strategy

Creating the conditions for the growth of income of the Poles with the increase in the social, economic and territorial cohesion

Expected results

Increase the real gross disposable income of households per capita PPP in relation to the EU average

Further convergence of Polish and UE28 GDP per capita

Reduction the percentage of people at risk of poverty or social exclusion

Reduction the diversity of household income (Gini index)
## Specific objective I
Sustainable economic growth based on existing and new advantages

<table>
<thead>
<tr>
<th>Areas</th>
<th>Objectives</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reindustrialisation</td>
<td>Increase in the global competitiveness of the Polish industry</td>
</tr>
<tr>
<td>Development of innovative companies</td>
<td>Increased innovation of Polish enterprises in the domestic market and in foreign markets</td>
</tr>
<tr>
<td>Small and medium-sized enterprises</td>
<td>Modern instruments for the development of companies Reduced development barriers to enterprise Competitive farms and producers</td>
</tr>
<tr>
<td>Capital for the development</td>
<td>Permanent increase in the rate of investment projects and in their quality in the long term, with the greater use of national resources</td>
</tr>
<tr>
<td>Foreign expansion</td>
<td>Increased internationalisation of the Polish economy Increased export in high-tech goods</td>
</tr>
</tbody>
</table>
## Specific objective II

### Socially and territorially sustainable development

<table>
<thead>
<tr>
<th>Areas</th>
<th>Objectives</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Social cohesion</strong></td>
<td>Improving the availability of services provided in response to the demographic challenges</td>
</tr>
<tr>
<td></td>
<td>Increasing and improving the use of the potential of human capital in the labour market</td>
</tr>
<tr>
<td><strong>Territorially sustainable development</strong></td>
<td>Sustainable development of the country using the individual endogenous potentials of individual territories</td>
</tr>
<tr>
<td></td>
<td>Strengthening regional competitive advantages based on economic specialisations and new market niches</td>
</tr>
<tr>
<td></td>
<td>Improving the efficiency and quality of the implementation of geographically targeted policies</td>
</tr>
</tbody>
</table>
### Specific objective III

**Efficient state and economic institutions to support the growth and social and economic exclusion**

<table>
<thead>
<tr>
<th>Areas</th>
<th>Objectives</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transparent and friendly law serving citizens and the economy</td>
<td>Simplification of law guaranteeing better conditions for economic activities and the implementation of the citizens’ needs</td>
</tr>
<tr>
<td>Development encouraging institutions and strategic management of development</td>
<td>Inclusive and effective public institutions - available and opened for citizens and entrepreneurs, development an integrated development planning system</td>
</tr>
<tr>
<td>E-state</td>
<td>Digital service state</td>
</tr>
<tr>
<td>Public finance</td>
<td>Stable, efficient and sustainable public finances</td>
</tr>
<tr>
<td>Effectiveness of using EU funds</td>
<td>Using European Union funds in a manner reflected in permanent developmental results</td>
</tr>
</tbody>
</table>
### Sectoral issues necessary to achieve the objectives of the Strategy:

<table>
<thead>
<tr>
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<th>Objectives</th>
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<tbody>
<tr>
<td>Human and social capital</td>
<td>Improvement in the human capital quality and a social capital</td>
</tr>
<tr>
<td>Digitization</td>
<td>Strengthening the digital development of the state</td>
</tr>
<tr>
<td>Transport</td>
<td>Improved transport accessibility and conditions for rendering services related to the passenger and freight transport.</td>
</tr>
<tr>
<td>Energy</td>
<td>Provision of general access to the energy coming from various sources</td>
</tr>
<tr>
<td>Environment</td>
<td>Developing the potential of the natural environment for citizens and entrepreneurs</td>
</tr>
<tr>
<td>National security</td>
<td>Development of environmental potential to the benefit of citizens and entrepreneurs</td>
</tr>
</tbody>
</table>
"Strategy for Responsible Development" will be performed through a project approach. Strategy includes 185 strategic and flagship projects.

**Strategic projects**

Exemplary strategic projects:
- Polish Platform for “Industry 4.0”
- Business constitution package
- Polish Development Fund
- Economy promotion system
- National housing programme
- Infrastructure for development of rural areas
- Health system reform
- Digitalization and development of digital culture
- Assumptions of the pensions reform
- National Programme for Civil Society Support
- National Broadband Plan
- Development of intermodal transport
- Gas hub
Project approach

Flagship projects

Exemplary flagship projects:

- Programme “Modern products of the shipping industry” (inter alia the project “Batory”)
- Programme “Electro-mobility” (including the projects “E-Bus”, and “Electric car”)
- Project “LUXTORPEDA 2.0”
- Project “Polish Furniture”
- Project “Polish Medicinal Products”
- “Enigma Cyberpark” Centre
Sources of financing the Strategies

National public funds 1 116.1 PLN billion
- Resources from the state budget 529.8 PLN billion
- Resources by the local self-government 507.7 PLN billion
- Other 78.6 PLN billion

Foreign sources 268.6 PLN billion
- Resources from the European Structural & Investment Funds 253.6 PLN billion
- EU programmes and initiatives other than ESIF 12.2 PLN billion
- EEA and NMF Financial mechanisms 2.8 PLN billion

Private funds 188.4 PLN billion
- Resources by the EIB 110.0 PLN billion
- Credits granted under the system of warranties and guarantees 50.0 PLN billion
- Resources by the World Bank 28.4 PLN billion

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The “Strategy” assumes the concentration on pre-emptive activities – to target the development in various areas of the socio-economic life.

The “Strategy” is aimed at change in the structure of the economy to make it more innovative and efficiently.

The concept of responsible development should be understood as a philosophy and a mechanism of action enabling the implementation of the needs of the present generation in a way which does not restrict the opportunities of future generations.

A manifestation to seek the responsible socio-economic development is to guarantee the appropriate balance between public resources supporting the development on one hand and foreign resources on the other.

The regional policy is to lead to increase the effectiveness of public intervention in particular with regard to the weaker regions, subregions, cities and rural areas, however, without giving up the use of the potentials of highly developed territories.

The most important expected long-term effect is a change in the structure of Polish GDP as a result of increasing the role of innovation in its generation, which should contribute to the faster convergence of income of the Poles to the level of the European Union average.
Thank you for your attention